



香港交易所

30/6/2016

4/7/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	_____	_____	_____	_____
	695,060,996	_____	_____	_____
	-	_____	_____	_____
	695,060,996	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(1)

()
(/ /) (/ /)

2.

1. 930,000,000

5%

924,000,000

924,000,000

72,142,467

() 5790

(1)

()

(/ /) (/ /)

2.

()

(1)

()

(/ /) (/ /)

3.

()

(1)

()

(/ /) (/ /)

4.

()

(1)

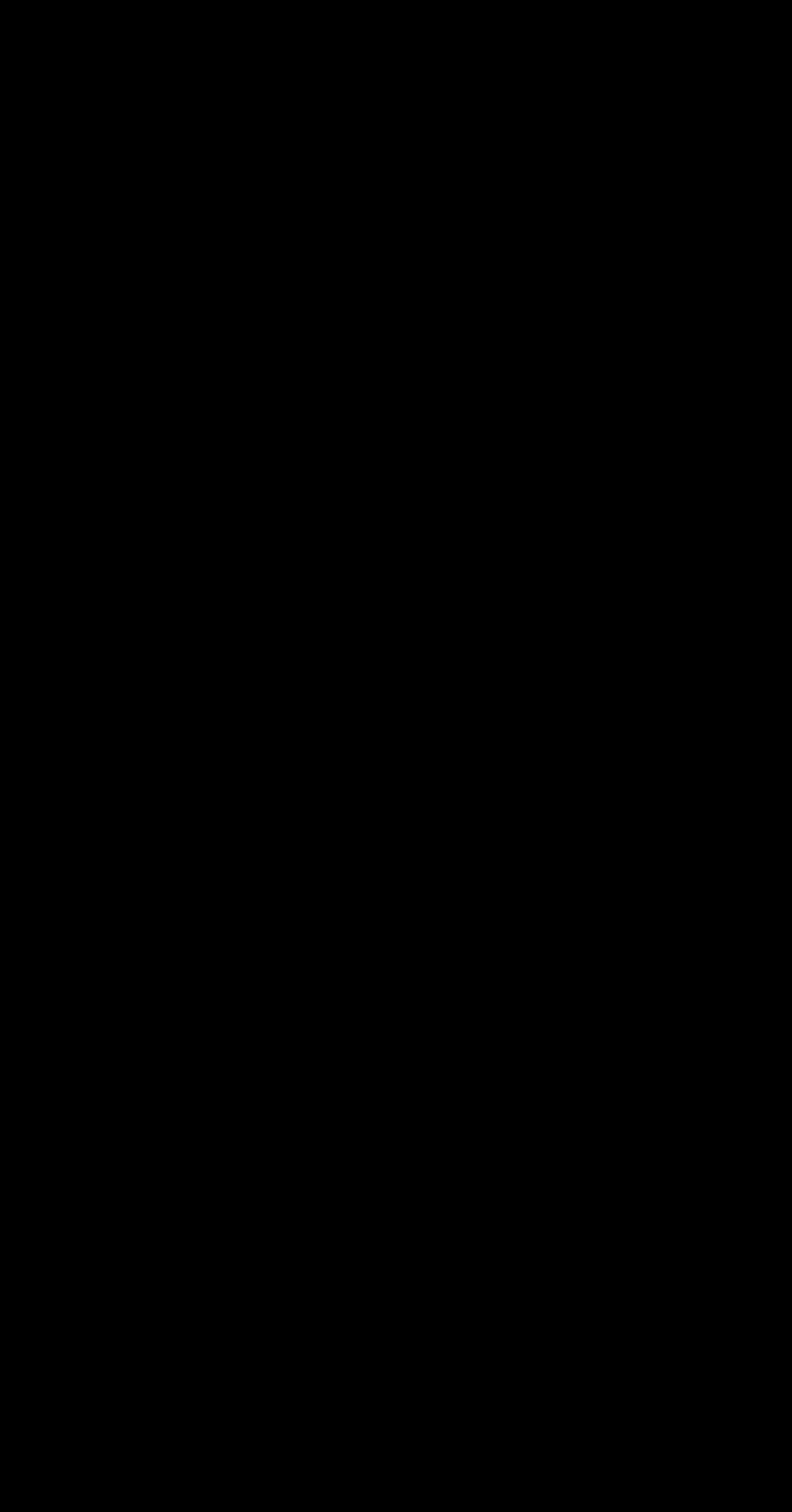
()

(/ /) (/ /)

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

			(1) _____		
1.		_____ (/ /)	(/ /)		
			(/ /)		
				_____	_____
			(1) _____		
2.		_____ (/ /)	(/ /)		
			(/ /)		
				_____	_____
			(1) _____		
3.	HK\$	_____ (/ /)	(/ /)		
			(/ /)		
				_____	_____
			(1) _____		
4.		(/ /)	(/ /)		
			(/ /)		
				_____	_____



[Redacted]

[Redacted]

[Redacted]

[Redacted]

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9.	(/ /)	(I) _____	(/ /)
			(/ /)
	(/ /)		_____

10.	(/ /)	(I) _____	(/ /)
()	_____		(/ /)
	(/ /)		_____
		E. ()	_____
		()	_____
		()	_____

	A E	(1)	_____
		(2)	_____
	A E		_____
	A E		_____
<i>II</i>			

